Parts links

Fix Me! A1 proofreading not yet effective for this page. In the meantime, you can ask any questions on the forum.

Parts (quotes, invoices, etc.) can be linked :

- to projects and tasks
- to machines

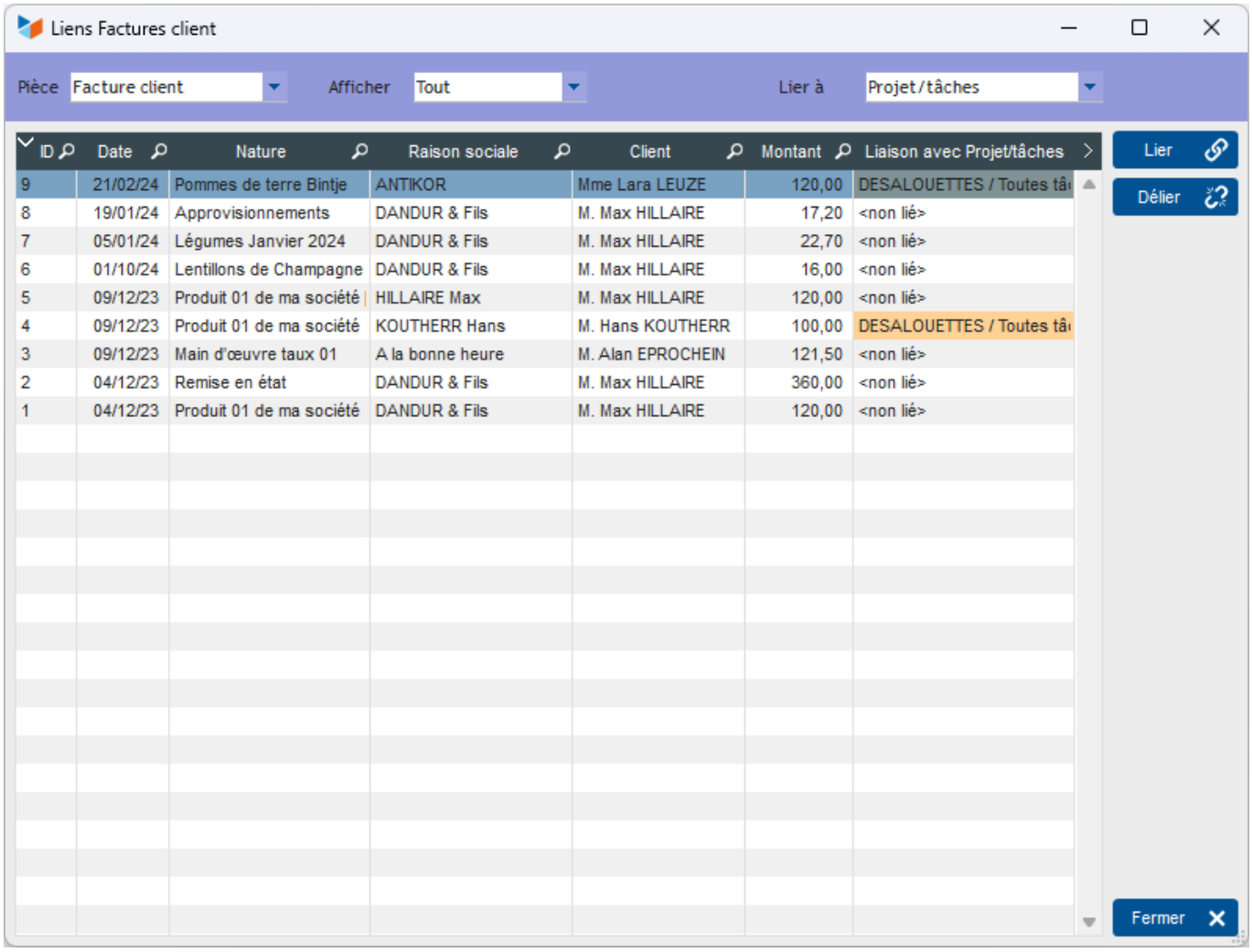
They can be linked to any customer part (quotation, order, invoice, credit note, delivery note), and to any supplier part (request for quotation, order, invoice, supplier credit note, delivery note).

Links between parts and projects/tasks enable financial tracking of projects. This screen is useful for project financial managers, who can check the financial balance of their project (comparison of committed/expended, expense/income, received/delivered).

Linking parts to machines enables the part to be found in the machine's file.

Using the screen

***Access : **Customer follow-up → Parts links, or Supplier follow-up → Parts links*



The **Link** button opens the “linkable” entity selection screen to create a new link, while the **Unlink** button deletes the link.

The link column is colored orange to indicate that the contact of the linked entity is not the same as that of the invoice (this may be normal).

Other “Invoicing ” articles

Invoicing: common elements

Billing: common elements
Deposits-Deposit
Document genealogy
Intermediation (practical case)
Optimize supplier orders
Part numbering
Parts links
Percentage line

Product Configurators
Warranty Holdbacks

Customer billing

Billing schedule
Customer credits
Customer invoices
Customer invoicing: common elements
Customer orders
Delivery notes (DN)
Deposit invoices
Digital certification of invoices
Factur-X
Hourly billing
Invoice reminder
Invoices under schedule
Margin sheet
Progress
QR-Invoice
Quote

Invoicing Supplier

Receipt vouchers (RV)
Request for supplier prices
Supplier credits
Supplier invoices
Supplier invoicing: common elements
Supplier orders

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